**This template is where you will summarize all your worksheets and homework assignments into a single, editable document throughout this course. You do not have to use this exact form. Modify as needed to fit your needs and your planning style.**

*Tip: Text boxes will automatically enlarge to fit your content. Type or copy and paste*.

**WHOLE FARM PLAN FOR:** Click or tap here to enter text.

**FARM GOALS STATEMENT**

Click or tap here to enter text.

**RESOURCE SUMMARY**

Human Resources (Personal Farm Interests & Skills):

Click or tap here to enter text.

Other Management and Labor Resources:

Click or tap here to enter text.

Natural Resources (Land, Soil, Water, Other):

Click or tap here to enter text.

Physical Resources (Buildings, Equipment, Other):

Click or tap here to enter text.

Market Resources:

Click or tap here to enter text.

Financial Resources:

Click or tap here to enter text.

Community and Educational Resources:

Click or tap here to enter text.

**FARM MAP**

Click inside the box below to insert an image file of your farm map (file must be saved on your device).



**OUR PRODUCT(S)**

Product or Service Definition

Click or tap here to enter text.

**OUR MARKET(S)**

Marketing Options:

Click or tap here to enter text.

Location(s):

Click or tap here to enter text.

Target Market Description:

Click or tap here to enter text.

Competition:   
Click or tap here to enter text.

Demand for Product/Service:  
Click or tap here to enter text.

Unique Product/Service Attributes (features to highlight):   
Click or tap here to enter text.

Promotional Materials & Advertising Ideas:   
Click or tap here to enter text.

**ENTERPRISE REQUIREMENTS**

Including challenges & possible solutions

Climate (requirements, challenges & solutions):   
Click or tap here to enter text.

Soils:  
Click or tap here to enter text.

Water:   
Click or tap here to enter text.

Buildings & Fencing:

Click or tap here to enter text.

Machinery:   
Click or tap here to enter text.

Labor:   
Click or tap here to enter text.

Regulatory/Liability Factors:  
Click or tap here to enter text.

**CROP PRODUCTION PLAN**

Crop enterprises planned:

|  |  |  |
| --- | --- | --- |
| **CROP** | **ACREAGE** | **% OF TOTAL LAND** |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
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| **SOIL AND CROP FERTILITY MANAGEMENT**  Soil types/characteristics and location on farm: Click or tap here to enter text.  How crop and soil fertility will be managed: Click or tap here to enter text.  How we will monitor for effective soil fertility: Click or tap here to enter text. | |
| **SEEDS AND/OR SEEDLINGS**  Sources, suppliers and specifications:  Click or tap here to enter text.  Greenhouse needs or specifications:  Click or tap here to enter text.  Other season extension techniques or technology:  Click or tap here to enter text. | Potting supplies (soil mix, fertilizer, containers):  Click or tap here to enter text.  Watering or misting system:  Click or tap here to enter text.  Greenhouse crop/seedling pest and disease control:  Click or tap here to enter text. |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **CROP ROTATION PLAN** Describe: Click or tap here to enter text. | **COVER CROP/GREEN MANURE USE** |
| **COMPOST USE** On-farm composting: Click or tap here to enter text.  Purchased compost: Click or tap here to enter text. | **MANURE USE**  Sources and types: Click or tap here to enter text.  Treatments, storage and use: Click or tap here to enter text. |
| **ADDITIONAL SOIL AMENDMENTS OR TREATMENTS** Describe: Click or tap here to enter text. | **TILLING, PREPARATION AND CULTIVATION**  Needs: Click or tap here to enter text.  Equipment: Click or tap here to enter text. |
| **WATER USE** Needs: Click or tap here to enter text.  Sources: Click or tap here to enter text.  How applied: Click or tap here to enter text. | **SOIL, WATER, NATURAL RESOURCE MANAGEMENT**  Practices to be implemented: Click or tap here to enter text. |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **WEED MANAGEMENT PLAN** Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. | **INSECT AND PEST MANAGEMENT PLAN**  Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. |
| **DISEASE MANAGEMENT PLAN** Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. | **HARVEST AND STORAGE**  Methods: Click or tap here to enter text.  Facilities/Equipment: Click or tap here to enter text.  Processing/Trainsportation: Click or tap here to enter text. |
| **ON-FARM FOOD SAFETY**  Potential risks: Click or tap here to enter text.  Who oversees food safety for this farm? Click or tap here to enter text.  Strategies for reducing food safety risks on farm: Click or tap here to enter text. | |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **WEED MANAGEMENT PLAN** Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. | **INSECT AND PEST MANAGEMENT PLAN**  Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. |
| **DISEASE MANAGEMENT PLAN** Monitoring and Identification:  Click or tap here to enter text.  Issues: Click or tap here to enter text.  Strategies to employ: Click or tap here to enter text. | **HARVEST AND STORAGE**  Methods: Click or tap here to enter text.  Facilities/Equipment: Click or tap here to enter text.  Processing/Transportation: Click or tap here to enter text. |
| **ON-FARM FOOD SAFETY**  Potential risks: Click or tap here to enter text.  Who oversees food safety for this farm? Click or tap here to enter text.  Strategies for reducing food safety risks on farm: Click or tap here to enter text. | |

**LIVESTOCK PRODUCTION PLAN**

|  |  |
| --- | --- |
| **PRODUCTION SYSTEM OVERVIEW**  Describe livestock operation goals:  Click or tap here to enter text.  Species and number of animals planned: Click or tap here to enter text.  Method (organic, natural, conventional): Click or tap here to enter text. | **ANIMAL ORIGINS**  Current stock: Click or tap here to enter text.  Future stock: Click or tap here to enter text.  Breeding stock: Click or tap here to enter text.  Herd replacement strategy: Click or tap here to enter text.  On-farm breeding program: Click or tap here to enter text. |
| **ANIMAL FEED** Feed types required by livestock:  Click or tap here to enter text.  Estimated volume (daily, monthly, yearly): Click or tap here to enter text.  Feed raised on farm: Click or tap here to enter text.  Feed purchased (and sources): Click or tap here to enter text.  Feed storage: Click or tap here to enter text. | **PASTURE AND GRAZING PLAN**  Livestock to be pastured: Click or tap here to enter text.  Rotation schedule: Click or tap here to enter text.  Duration of rotation: Click or tap here to enter text.  Forage mix: Click or tap here to enter text.  Supplemental feed: Click or tap here to enter text.  Shelter access: Click or tap here to enter text. |
| Fencing/predator control: Click or tap here to enter text. | |

**LIVESTOCK PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **LIVESTOCK WATER**  Sources:  Click or tap here to enter text.  Volume required: Click or tap here to enter text. | **LIVESTOCK HOUSING**  Barns or shelters: Click or tap here to enter text.  Mobile housing (chicken “tractors”): Click or tap here to enter text.  Paddocks, pens, corrals:  Heating/cooling: Click or tap here to enter text.  Bedding material: Click or tap here to enter text.  Waste management plan: Click or tap here to enter text. |
| **SUMMARY OF ANIMAL CARE AND MANAGEMENT** Animal ID method:  Click or tap here to enter text.  Recordkeeping: Click or tap here to enter text.  Preventative health: Click or tap here to enter text.  Veterinarian: Click or tap here to enter text.  Animal transportation: Click or tap here to enter text.  Pest, parasite and disease management strategies:  Click or tap here to enter text. | **PROCESSING/MORTALITY**  Method of slaughter: Click or tap here to enter text.  Available facilities: Click or tap here to enter text.  Transportation: Click or tap here to enter text.  Meat storage: Click or tap here to enter text.  Licensing, inspection, certifications required: Click or tap here to enter text.  Other processing details: Click or tap here to enter text.  Disposal plan for mortality: Click or tap here to enter text. |

**FARM FINANCIAL PLAN**

|  |  |
| --- | --- |
| **Overview**  Financial goals:  Click or tap here to enter text.  Start-up capital needed:  Click or tap here to enter text.  Sources:  Click or tap here to enter text.  Operating costs:  Click or tap here to enter text.  Source of funds:  Click or tap here to enter text. | **Enterprise Budget Summary and Analysis**  Conclusions from enterprise budgets:  Click or tap here to enter text.  Feasibility of proposed enterprise:  Short term: Click or tap here to enter text.  Long term: Click or tap here to enter text. |
| **Farm succession or transition plan**  Click or tap here to enter text. | |

**RISK MANAGEMENT**

|  |  |
| --- | --- |
| **Describe plans to help minimize financial risk on the farm**  Click or tap here to enter text. | **How are you protected from personal and financial liability on the farm?**  Click or tap here to enter text. |
| **Do you have an emergency plan for fire, flood or other natural disasters?**  Click or tap here to enter text. | **Who can you contact for assistance in an emergency or during a leave of absence from the farm?**  Click or tap here to enter text. |

**NEXT STEPS**

What other information or resources do you need to successfully achieve your small farm dream?

Click or tap here to enter text.